



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 05-Jul-2025

Market Movement from 30th Jun 2025 to 05th Jul 2025.

- The New York December cotton future closed at 68.46 cents/lb on 3rd July, down from 69.32 cents/lb on 27th June, marking a week-over-week loss of 0.86 cents. The market showed mild correction after previous gains, as traders remained cautious ahead of the U.S. holiday weekend and awaited fresh cues from global demand trends and weather developments in key growing regions.
- In the latest U. S. Export Sales Report for the week ending 26-Jun-2025, U.S. export sales reported net upland sales of 23,600 bales for the 2024-2025 season and shipments of 2,55,800 bales, indicating strong movement. Net Pima sales were slightly negative at -200 bales, while Pima shipments reached 10,900 bales. Total net sales for the current season stood at 23,400 bales. For the 2025-2026 season, new crop upland sales were robust at 1,06,600 bales, with additional net Pima sales of 6,300 bales, bringing total forward sales to 1,12,900 bales.



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U. S. Export Sales	Running Bales (494 lbs)	Statical Bales (480 lbs)	Target	Remaining RB	Remaining SB	Require SB average per week	Require RB average per week
Commitments	1,21,74,552	1,25,29,643	1,15,00,000	-10,00,463	-10,29,643	0	0
Shipments	1,05,82,628	1,08,91,288	1,15,00,000	5,91,461	6,08,712	1,52,178	1,47,865

- The Gujcot Spot Rate showed a steady upward trend, starting at ₹54,750 on Monday and rising consistently through the week— ₹55,000 on Tuesday, ₹55,200 on Wednesday, ₹55,400 on Thursday, ₹55,500 on Friday, and ₹55,500 on Saturday. The overall movement indicates firm market sentiment supported by tight supply and improved domestic demand.
- The Indian physical cotton market remained firm this week due to limited supply, with daily arrivals hovering around 15,000 bales. As a result, the Cotton Corporation of India (CCI) has become the primary source of supply. Mills continued to procure cotton from CCI to meet their requirements. Notably, at the beginning of the week, Monday's single-day auction saw a record-breaking sale of 6 lakh bales. Over the last two weeks, CCI has offloaded nearly 25 lakh bales through its auctions.



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- Mills are struggling to secure export orders, but domestic demand remains strong. Due to limited supply for the remainder of the season, there is a rush to cover requirements through CCI.
- All-India cotton sowing till date has reached 70.657 lakh hectares, with Gujarat contributing 13.998 lakh hectares to the total sown area.
- During this week, the Indian basis remained between 13.31 and 14.44.
- The monsoon has progressed well across all cotton-growing states and is expected to remain favorable for the cotton crop.
- This week, the USD-INR exchange rate showed mild fluctuations with a generally stable trend. The rate opened at 85.75 on Monday, then eased to 85.52 on Tuesday. It saw a slight uptick to 85.70 on Wednesday before softening again to 85.31 on Thursday. By Friday, it settled marginally higher at 85.39, indicating a cautious and range-bound movement amid global currency market conditions.
- **Hope for best**



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Gujarat District wise Cotton Sowing

Gujarat Districtwise Cotton Sowing Till 30-June-2025			
Kutch	401	Saurashtra	12,076
Kutch	401	Surendranagar	2,927
		Rajkot	1,170
North Gujarat	768	Jamnagar	705
Banarsakantha	154	Porbandar	37
Patan	67	Junagadh	292
Mehsana	192	Amreli	2,160
Sabarkantha	158	Bhavnagar	1,606
Gandhinagar	101	Morbi	1,622
Aravali	95	Botad	1,417
		Gir Somnath	94
Middle Gujarat	473	Devbhumi Dwarka	47
Ahmedabad	139		
Anand	0	South Gujarat	280
Kheda	35	Surat	1
Panchmahal	10	Narmada	91
Dahod	0	Bharuch	146
Vadodara	159	Dang	0
Mahisagar	11	Navsari	0
Chota Udaipur	118	Valsad	0
		Tapi	42
TOTAL			13,998
TOTAL (Last Year)			12,726
SUMMARY			
Zone	2025-26	2024-25	Change
Kutch	401	335	66
North Gujarat	768	972	-204
Middle Gujarat	473	1,087	-614
Saurashtra	12,076	9,890	2,186
South Gujarat	280	442	-162
TOTAL	13,998	12,726	1,272
All Figures in '00 Hectares			
Source :- Agriculture, Farmers Welfare and Co-operation Department Government of Gujarat			



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Global

US Weekly Export Sales

- Net sales of UPLAND totaling 23,700 RB for 2024-2025 were down 13 percent from the previous week and 66 percent from the prior 4-week average. Increases primarily for Vietnam (19,600 RB, including 500 RB switched from South Korea and 100 RB switched from Hong Kong), Bangladesh (17,200 RB, including decreases of 500 RB), Pakistan (8,500 RB, including decreases of 100 RB), India (7,200 RB), and Mexico (3,700 RB), were offset by reductions primarily for Turkey (41,100 RB), South Korea (400 RB), China (400 RB), Ecuador (100 RB), and Hong Kong (100 RB).
- Net UPLAND sales of 1,06,600 RB for 2025-2026 primarily for Mexico (50,600 RB), Vietnam (30,800 RB), Malaysia (22,000 RB), and Peru (2,100 RB), were offset by reductions for Honduras (400 RB).
- UPLAND Exports of 2,55,800 RB were up 39 percent from the previous week and 9 percent from the prior 4-week average. The destinations were primarily to Vietnam (65,000 RB), Pakistan (38,700 RB), Turkey (34,100 RB), Bangladesh (30,600 RB), and Mexico (14,600 RB).
- Net sales reductions of PIMA totaling 200 RB for 2024-2025 were down noticeably from the previous week and from the prior 4-week average. Increases primarily for India (200 RB, including decreases of 900 RB) and Indonesia (200 RB, including 100 RB switched from Japan), were more than offset by reductions for Peru (400 RB) and Japan (200 RB).
- Net sales of PIMA totaling 6,300 RB for 2025-2026 were reported for India (5,400 RB) and Pakistan (900 RB).
- PIMA Exports of 10,900 RB were up 37 percent from the previous week and 57 percent from the prior 4-week average. The destinations were primarily to India (5,700 RB), Vietnam (2,300 RB), Thailand (1,000 RB), Egypt (900 RB), and Bangladesh (400 RB).

US Export Sales	26-Jun-2025
Marketing Year 2024-25	
Upland Gross Sales	70,400
Cancellation	46,800
Net Upland Sales	23,600
PIMA Gross Sales	1,100
Cancellation	1,300
Net PIMA Sales	-200
Total Gross Sales	71,500
Total Cancellation	48,100
Total Net Sales	23,400
Shipments	
UPLAND	2,55,800
PIMA	10,900
Total Shipment	2,66,700
Marketing Year 2025-26	
Net Upland Sales	1,06,600
Net PIMA Sales	6,300
Total Net Sales	1,12,900
All Figures in US Running Bale	



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Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	28-06-2025	05-07-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	54,500	55,500	1,000	1.80%
V-797	13% Trash		38,250	38,700	450	1.16%
MCX Spot Rate			54,300	55,340	1,040	1.88%
USD-INR Exchange			85.47	85.39	-0.08	-0.09%

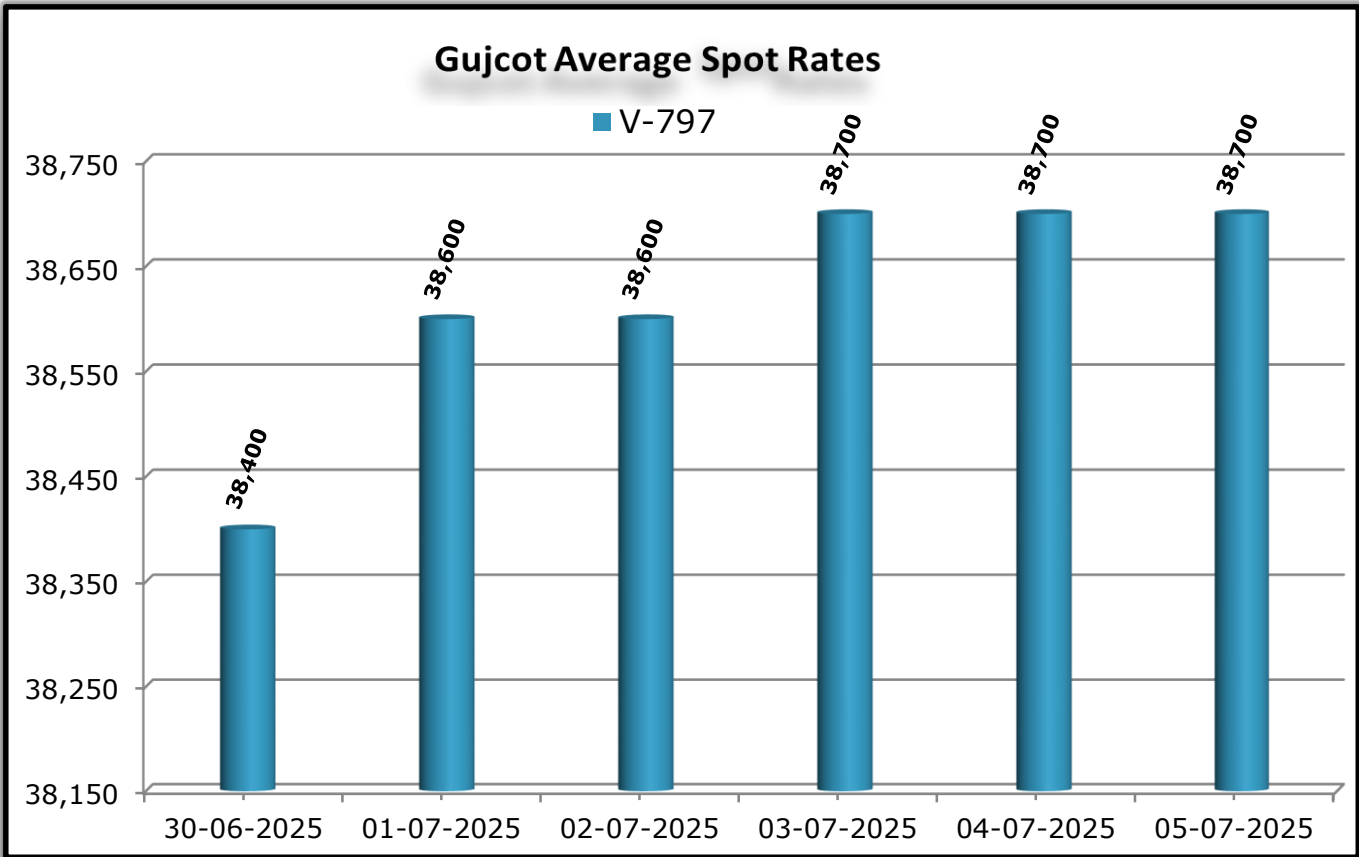
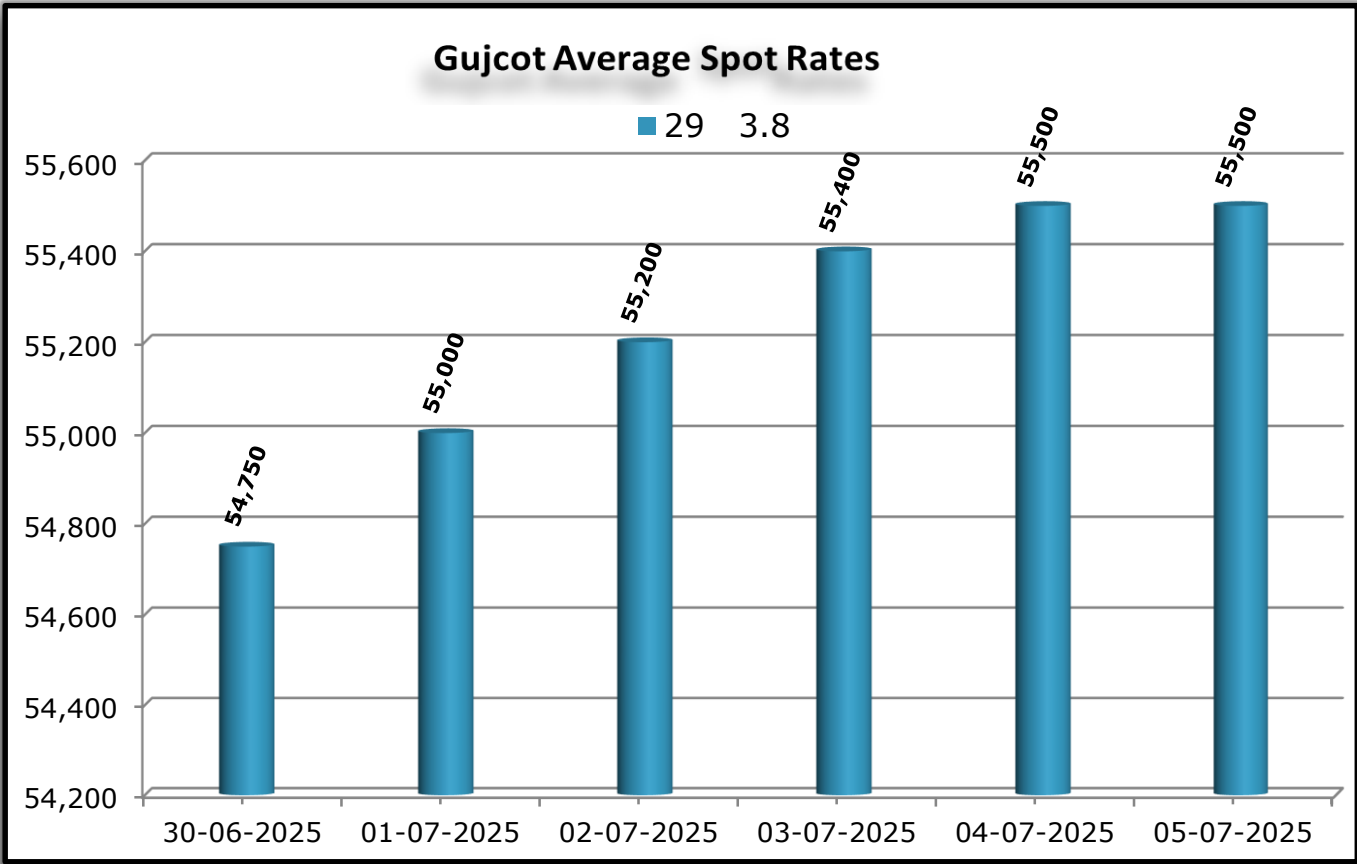
Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	54,750	55,500	55,225
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		38,400	38,700	38,617
MCX Spot Rate			54,480	55,340	54,980
USD Exchange Rate			85.31	85.75	85.51

Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
30-06-2025	54,750	38,400	54,480	85.75
01-07-2025	55,000	38,600	54,680	85.52
02-07-2025	55,200	38,600	54,920	85.70
03-07-2025	55,400	38,700	55,120	85.31
04-07-2025	55,500	38,700	55,340	85.39
05-07-2025	55,500	38,700	55,340	85.39



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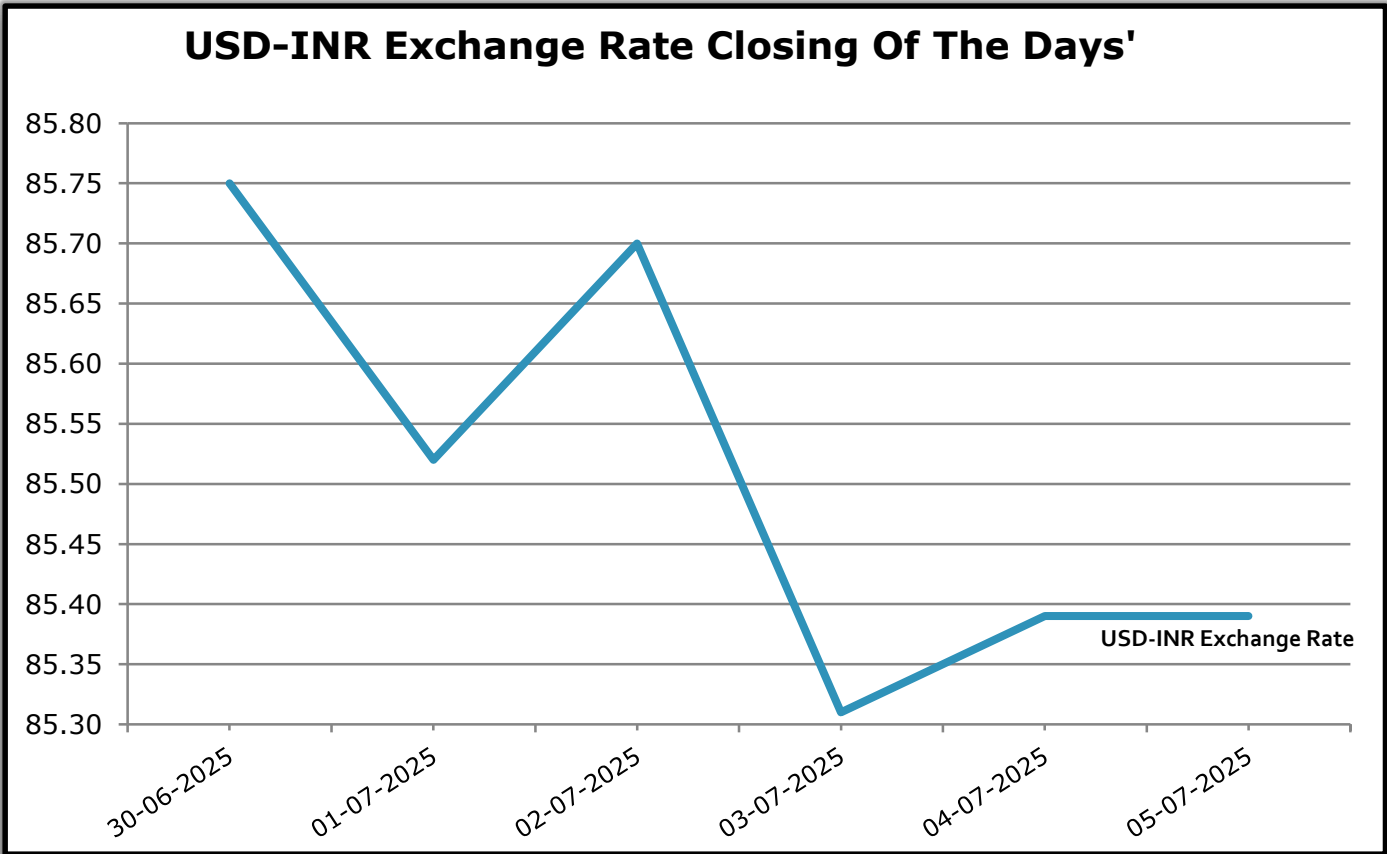
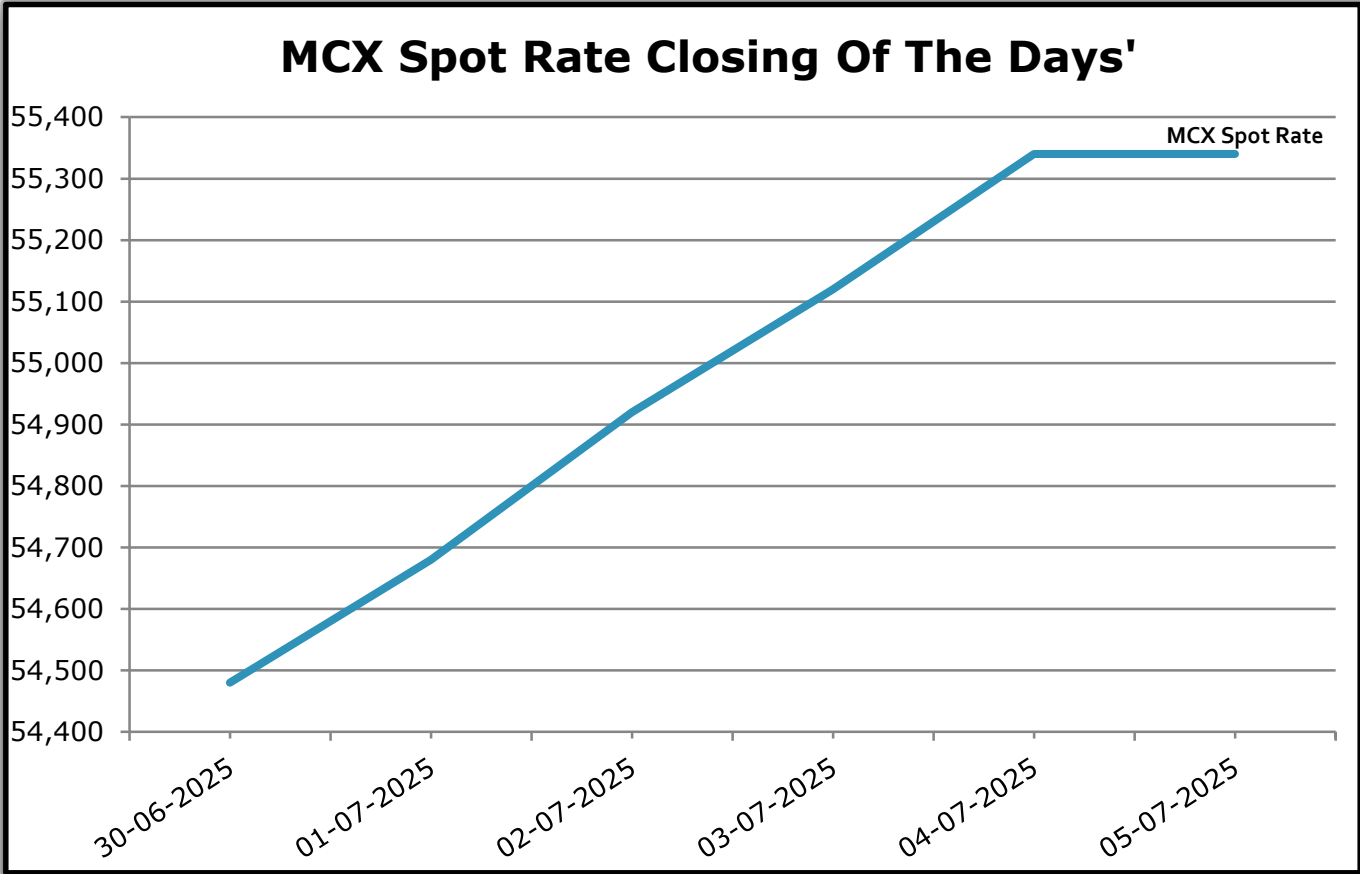
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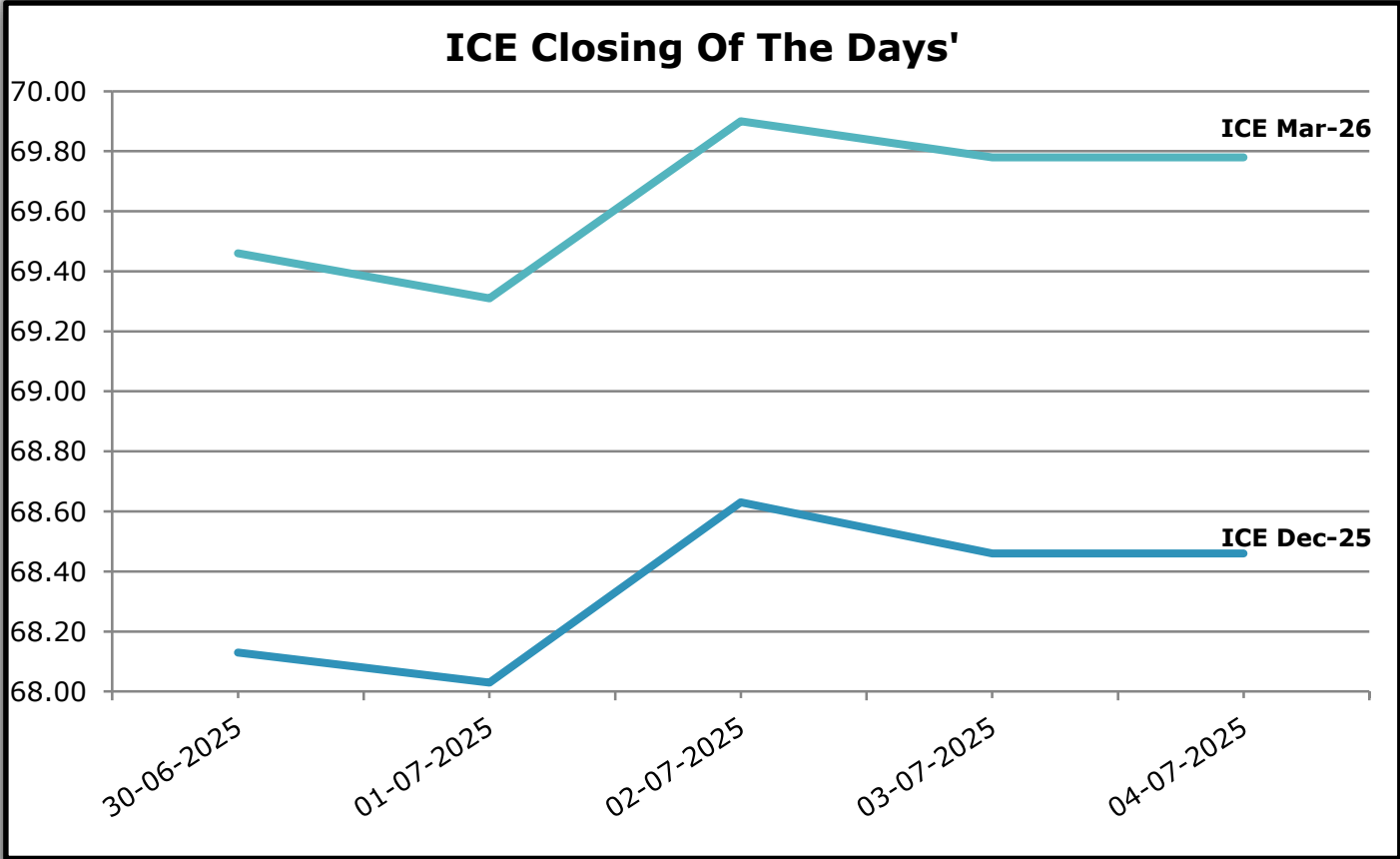
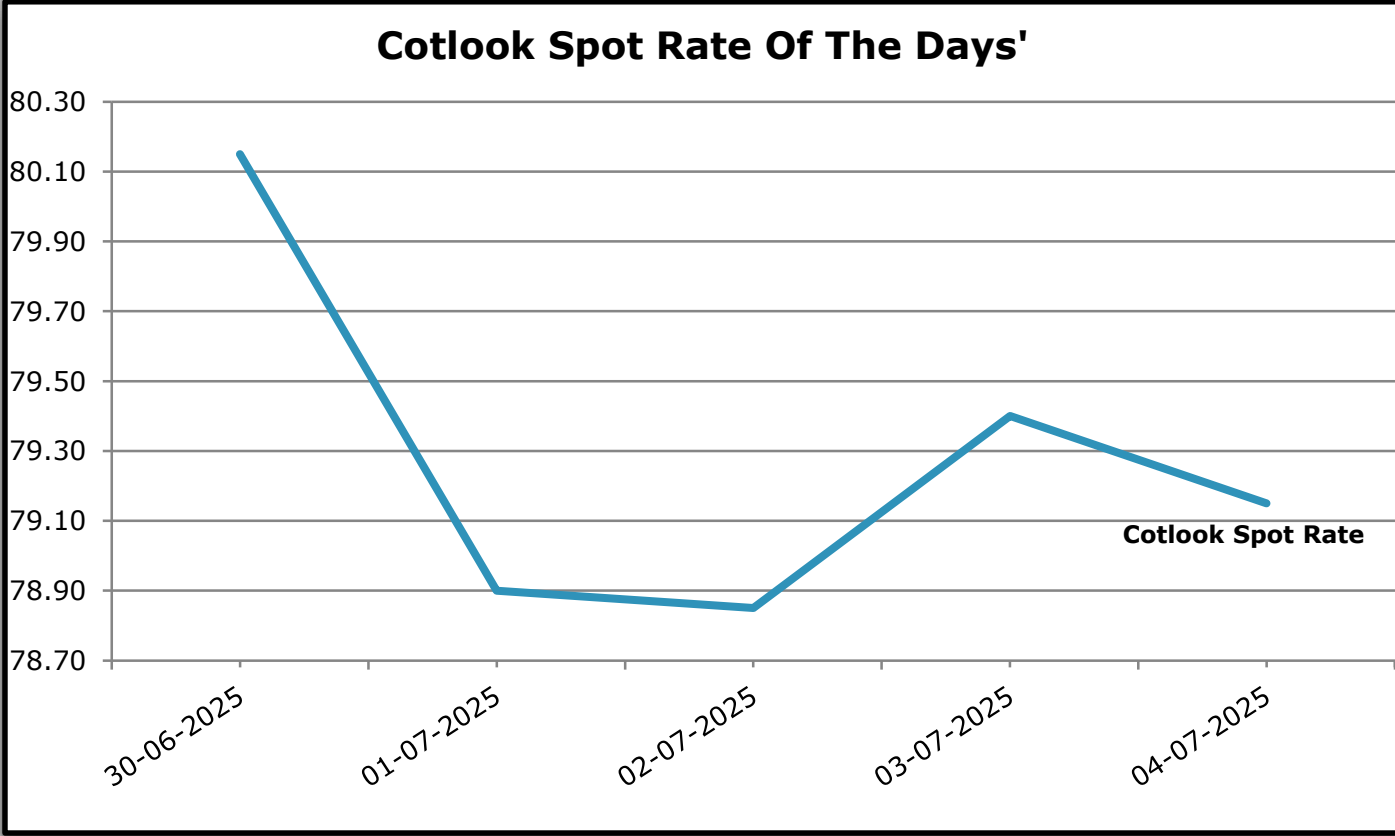


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Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Dec-25	Mar-26
30-06-2025	80.15	68.13	69.46
01-07-2025	78.90	68.03	69.31
02-07-2025	78.85	68.63	69.90
03-07-2025	79.40	68.46	69.78
04-07-2025	79.15	68.46	69.78



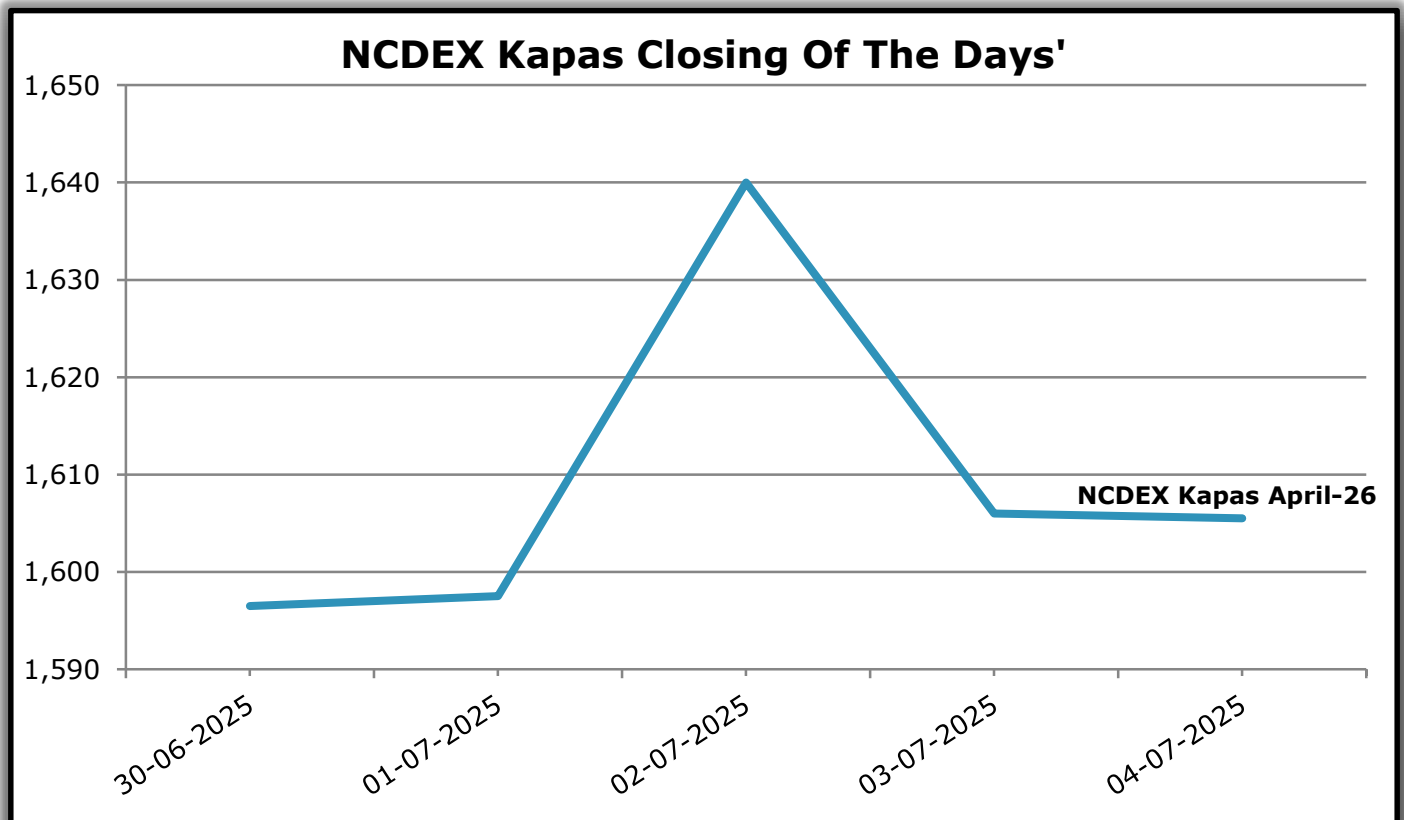


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Indian Indices	
Date	NCDEX Kapas
	April-26
30-06-2025	1,596.50
01-07-2025	1,597.50
02-07-2025	1,640.00
03-07-2025	1,606.00
04-07-2025	1,605.50

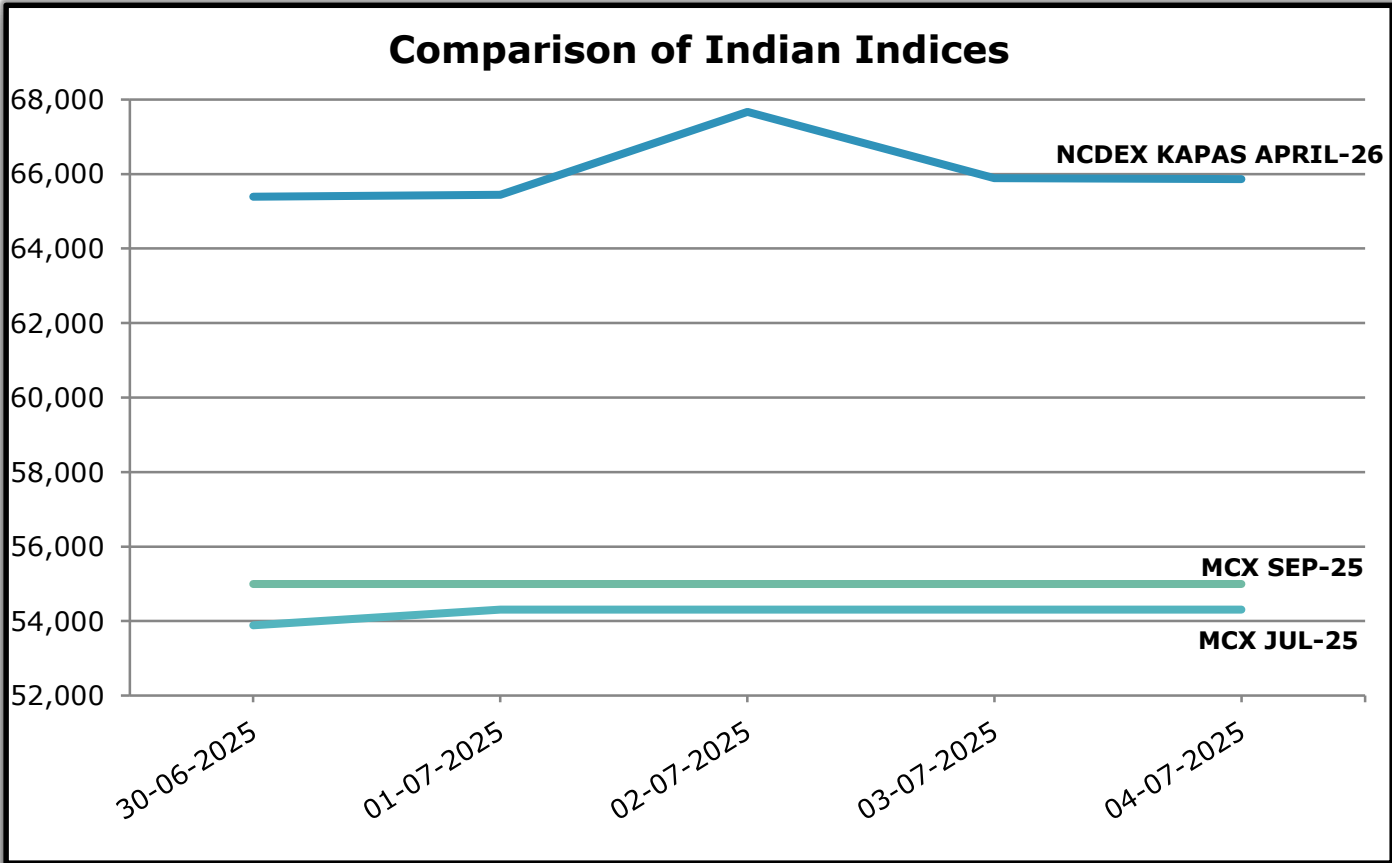




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Indian Indices in Candy Rate			
Date	NCDEX Kapas	MCX	
	April-26	Jul-25	Sep-25
30-06-2025	65,394	53,890	55,000
01-07-2025	65,446	54,310	55,000
02-07-2025	67,669	54,310	55,000
03-07-2025	65,891	54,310	55,000
04-07-2025	65,864	54,310	55,000
Remark :- For NCDEX Kapas we have taken seed rate 600/20 Kg to convert in Candy.			

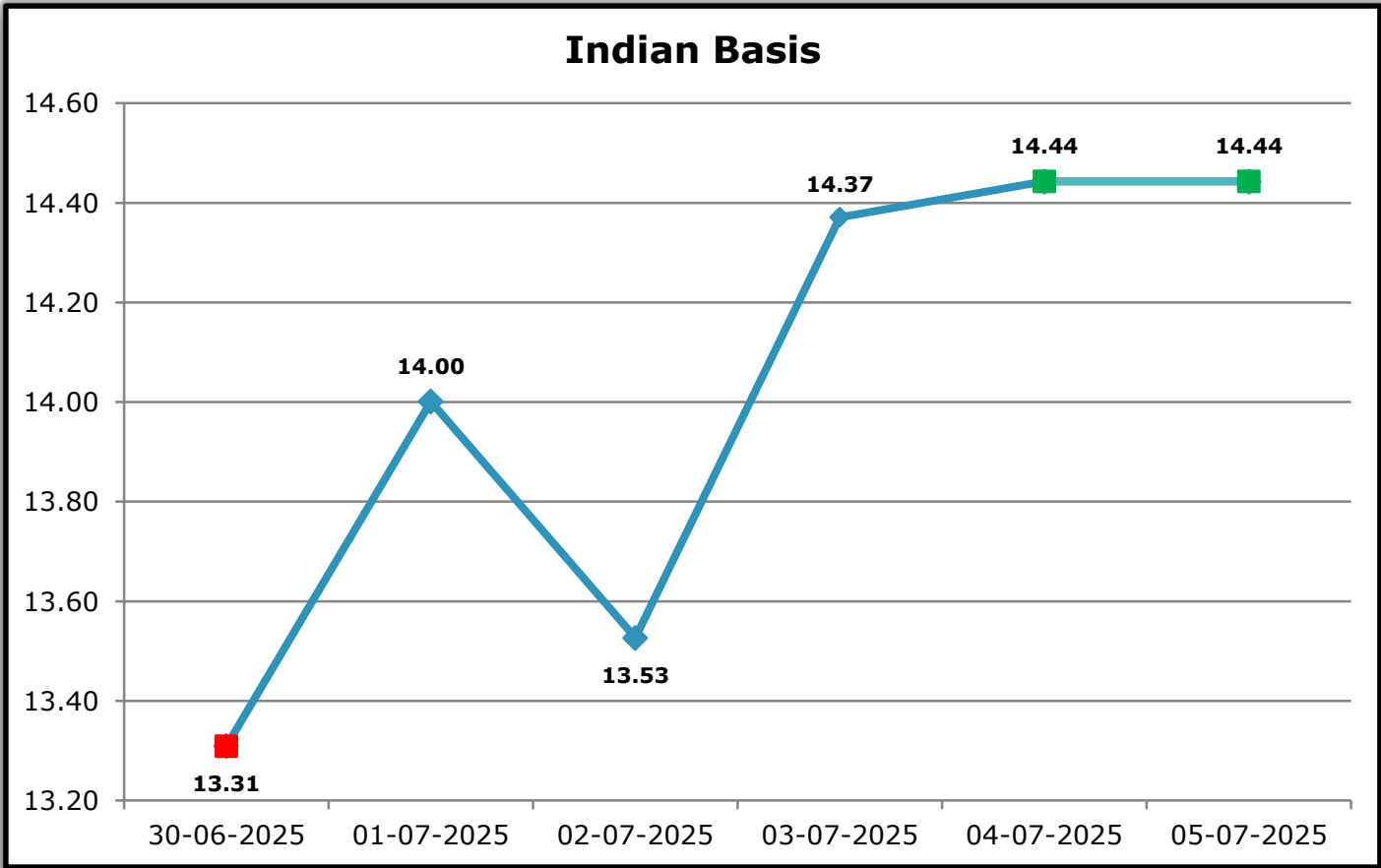




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Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE Dec	BASIS
30-06-2025	54,750	85.75	81.44	68.13	13.31
01-07-2025	55,000	85.52	82.03	68.03	14.00
02-07-2025	55,200	85.70	82.16	68.63	13.53
03-07-2025	55,400	85.31	82.83	68.46	14.37
04-07-2025	55,500	85.39	82.90	68.46	14.44
05-07-2025	55,500	85.39	82.90	68.46	14.44





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IN THE WEEK AHEAD

- On Monday, July 7, the CFTC Commitment of Traders Report (for the week ended July 1) will be released at 3:30 PM EST, offering insights into trader positioning.
- On Thursday, July 10, the market will closely watch two important releases: the USDA Weekly Export Sales Report (week ended July 3) at 8:30 AM EST, and the CFTC Cotton On-Call Report (week ended July 4) at 3:30 PM EST, which provides critical updates on on-call sales and purchases.
- The week culminates on Friday, July 11 with the USDA World Agricultural Supply and Demand Estimates (WASDE) Report, scheduled for 12:00 Noon EST, a crucial report for global cotton supply and demand outlook.

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